

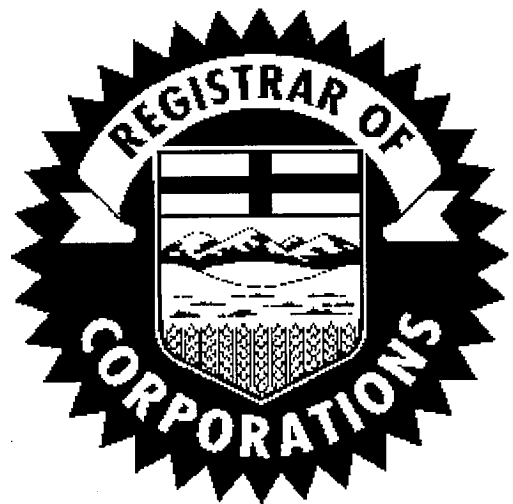
CORPORATE ACCESS NUMBER: 2014848176

Alberta

BUSINESS CORPORATIONS ACT

**CERTIFICATE
OF
AMALGAMATION**

**HARVEST PEGASUS INC.
IS THE RESULT OF AN AMALGAMATION FILED ON 2009/08/13.**



Amalgamate Alberta Corporation - Registration Statement

Alberta Registration Date: 2009/08/13

Corporate Access Number: 2014848176

Service Request Number: 13518687
Alberta Corporation Type: Named Alberta Corporation
Legal Entity Name: HARVEST PEGASUS INC.
French Equivalent Name:
Nuans Number:
Nuans Date:
French Nuans Number:
French Nuans Date:

REGISTERED ADDRESS

Street: 3700, 400 - 3RD AVENUE S.W.
Legal Description:
City: CALGARY
Province: ALBERTA
Postal Code: T2P 4H2

RECORDS ADDRESS

Street: 3700, 400 - 3RD AVENUE S.W.
Legal Description:
City: CALGARY
Province: ALBERTA
Postal Code: T2P 4H2

ADDRESS FOR SERVICE BY MAIL

Post Office Box:
City:
Province:
Postal Code:
Internet Mail ID:

Share Structure: THE ATTACHED SCHEDULE IS INCORPORATED INTO AND FORMS PART OF THE ARTICLES OF THE CORPORATION.

Share Transfers Restrictions: NO SHARES OF THE CORPORATION SHALL BE TRANSFERRED TO ANY PERSON WITHOUT THE APPROVAL OF THE BOARD OF DIRECTORS BY RESOLUTION.

Number of Directors:

Min Number Of Directors: 1

Max Number Of Directors: 9

Business Restricted To: NONE

Business Restricted From: NONE

Other Provisions: THE ATTACHED SCHEDULE IS INCORPORATED INTO AND FORMS PART OF THE ARTICLES OF THE CORPORATION.

Professional Endorsement Provided:

Future Dating Required:

Registration Date: 2009/08/13

Director

Last Name: CHERNOFF

First Name: M.

Middle Name: BRUCE

Street/Box Number: SUITE 3900, 350 - 7TH AVENUE S.W.

City: CALGARY

Province: ALBERTA

Postal Code: T2P 3N9

Country:

Resident Canadian: Y

Named On Stat Dec:

Last Name: ZAHARY

First Name: JOHN

Middle Name: E.

Street/Box Number: 628 SCIMITAR BAY N.W.

City: CALGARY

Province: ALBERTA

Postal Code: T3L 2B2

Country:

Resident Canadian: Y

Named On Stat Dec:

Last Name: FOTHERINGHAM

First Name: ROBERT

Middle Name:

Street/Box Number: BOX 16, SITE 21, R.R. 9

City: CALGARY

Province: ALBERTA

Postal Code: T5J 5G5

Country:

Resident Canadian: Y

Named On Stat Dec: Y

Amalgamating Corporation

Corporate Access Number	Legal Entity Name
2012591612	PEGASUS OIL & GAS INC.
2014735845	HARVEST PEGASUS INC.

Attachment

Attachment Type	Microfilm Bar Code	Date Recorded
Other Rules or Provisions	ELECTRONIC	2009/08/13
Statutory Declaration	10000807103891278	2009/08/13
Shares in Series	ELECTRONIC	2009/08/13
Share Structure	ELECTRONIC	2009/08/13

Registration Authorized By: MICHAEL PEDLOW
SOLICITOR